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Attorneys for Debtors and
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11 Case No.
	:	
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	:	09-50026 (REG)
f/k/a General Motors Corp., <i>et al.</i>	:	
	:	
Debtors.	:	(Jointly Administered)
	:	
-----X		

**QUARTERLY REPORT OF CLAIMS SETTLED BY THE DEBTORS PURSUANT
TO ORDER ESTABLISHING PROCEDURES FOR SETTLING CERTAIN
CLAIMS DURING THE FISCAL QUARTER ENDING JUNE 30, 2010**

PLEASE TAKE NOTICE THAT on October 6, 2009, the Court entered the Order Pursuant to Section 105(a) of title 11, United States Code and Rules 3007 and 9019(b) of the Federal Rules of Bankruptcy Procedure Authorizing the Debtors to (i) File Omnibus Claim Objections and (ii) Establish Procedures for Settling Certain Claims [Docket No. 4180] (the “**Settlement Procedures Order**”).¹ The Settlement Procedures Order authorized the Debtors to implement procedures to settle certain claims absent Court approval.

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in Settlement Procedures Order.

PLEASE TAKE FURTHER NOTICE THAT pursuant to the Settlement Procedures Order, on or before the 30th day after the commencement of each fiscal quarter, the Debtors are required to file a quarterly report of all settlements of claims into which the Debtors entered during the previous quarter pursuant to the Settlement Procedures Order, but are not required to report settlements if they were the subject of a separate motion pursuant to Bankruptcy Rule 9019.

PLEASE TAKE FURTHER NOTICE THAT the Debtors hereby report that, during the fiscal quarter ending June 30, 2010, the Debtors entered into the settlements of claims pursuant to the Settlement Procedures Order as set forth on **Exhibit "A"** annexed hereto.

Dated: New York, New York
July 29, 2010

/s/ Joseph H. Smolinsky
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Exhibit A

	Date of Settlement	Claimant(s)	Type of Claim	Settlement Amount/Terms of Settlement	Proof of Claim No(s).
1	May 13, 2010	PEREIRA, FRANK W	Unsecured claim relating to product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$5,000,000	43321
2	May 13, 2010	BROCK, ADAM CHARLES AND BRENDA	Unsecured claim relating to product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$300,000	11954* 12732
3	May 13, 2010	COPELAND, HOLLY	Unsecured claim relating to product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$2,500,000	23823* 23824 23825 23827 23828 23829 23830 23831 23832 23833
4	May 17, 2010	GUTIERREZ, VALDIVIA CHANTAL JANET (HERRERA)	Unsecured claim relating to product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$2,060,000, \$0.00, \$280,000, and \$1,260,000 for proofs of claim 58930, 59654, 59655, and 59658, respectively	58930 59654 59655 59658
5	May 20, 2010	ROBERTS, MAZIE – INDIVIDUALLY AND AS SPECIAL ADMINISTRATOR OF ESTATE OF JOHN ROBERTS, SR	Unsecured claim relating to product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$1,500,000	48380
6	May 20, 2010	MCGUIRE, JAMES	Unsecured claim relating to product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$210,000	6118

* The allowed amount referenced in the column titled “Settlement Amount/Terms of Settlement” applies to this proof of claim. The other proofs of claim relating to this settlement have an allowed amount of \$0.00.

7	May 20, 2010	COOK, TERRY ROY	Unsecured claim relating to product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$50,000	1428
8	May 20, 2010	SECRIST, CASEY RAY	Unsecured claim relating to product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$2,750,000	619
9	June 2, 2010	CHACON, DAVID AND BERNADETTE	Unsecured claim relating to product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$500,000	22431
10	June 2, 2010	ANDERSON, JESSE J. JR.	Unsecured claim relating to product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$449,309	58631
11	June 2, 2010	ARTHUR, ALICIA	Unsecured claim relating to product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$600,000	2356
12	June 2, 2010	STONE, JEFFREY	Unsecured claim relating to product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$50,000	23524* 23525
13	June 2, 2010	HORTON, CHERRAL AND JACK, ELOISE	Unsecured claim relating to product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$375,000 and \$375,000 for proofs of claim 60013 and 60014, respectively	60014 60013
14	June 2, 2010	LODINI, FREDERICK J	Unsecured claim relating to product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$925,000	17864* 17865 17899
15	June 9, 2010	BERLINGIERI, JOSEPH	Unsecured claim relating to product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$150,000	441
16	June 9, 2010	DEUTSCH, BEVERLY	Unsecured claim relating to product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$750,000	11792

* The allowed amount referenced in the column titled "Settlement Amount/Terms of Settlement" applies to this proof of claim. The other proofs of claim relating to this settlement have an allowed amount of \$0.00.

17	June 21, 2010	RAY, JEAN	Unsecured claim relating to product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$500,000	23295
18	June 21, 2010	WALDERSEN, BRIAN	Unsecured claim relating to product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$1,000,000	681
19	June 21, 2010	DUNN, AMBER	Unsecured claim relating to product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$2,250,000	5470 [*] 5512
20	June 23, 2010	AGOSTO, EDWIN	Unsecured claim relating to product liability litigation	Claimant to receive an allowed general unsecured claim in the amount of \$3,000,000	65861
21	May 25, 2010	SUNTRUST EQUIPMENT FINANCE & LEASING CORPORATION	Unsecured claim related to rejected aircraft leases	Claimant to receive an allowed general unsecured claim in the amount of \$28,969,978.45	11065

* The allowed amount referenced in the column titled "Settlement Amount/Terms of Settlement" applies to this proof of claim. The other proofs of claim relating to this settlement have an allowed amount of \$0.00.